

Company: BroadBand Tower, Inc.

Representative: Hiroshi Fujiwara, President, Chairman of the Board of Directors and CEO: (Company Code: 3776)

Contact person: Mieko Nakagawa, Executive Director & Member of the Board, Legal & Accounting Group

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Notice regarding Execution of Syndicated Loan Agreement with Loan Commitment

BroadBand Tower, Inc. (the "Company") hereby announces that it has resolved at the Board of Director's meeting held on March 23, 2018 that the Company will enter into a syndicated loan agreement of JPY 4 billion with loan commitment (the "Agreement") as follows.

1. Summary of the Contract

(1) Type of contract	Syndicated loan agreement with loan commitment
(2) Contract amount	JPY 4 billion
(3) Expected date of execution	March 26, 2018
(4) Commitment period	From March 30, 2018 to September 28, 2018
(5) Maturity date	September 29, 2028
(6) Method of principal repayment	3.125% of an aggregate amount of loans utilized is to be paid every three months from December 30, 2020 (the initial principal repayment date), and the remainder is to be paid in a lump-sum on the maturity date.
(7) Interest	JBA TIBOR plus spread
(8) Method of interest payment	Payable every three months from June 30, 2018
(9) Arranger and Agent	Sumitomo Mitsui Banking Corporation
(10) Participating financial institutions	Sumitomo Mitsui Banking Corporation Fukoku Mutual Life Insurance Company Sumitomo Mitsui Trust Bank, Limited Resona Bank, Limited. The Shoko Chukin Bank, Ltd.

2. Purpose

The purpose of the Agreement is to raise funds flexibly to meet demands due to investment in a new data center in Otemachi to be established in August 2018.

3. Outlook

The arrangement fee of JPY 80 million arising under the Agreement will be recognized as non-operating expenses on non-consolidated and consolidated results of operations for the fiscal year ending June 2018.

If the Company determines that its earning forecasts are required to be amended, it will promptly disclose such amendments.

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